Purpose

This document is intended to give the reader a quick start to installing ScrewDrivers for Citrix and Terminal Servers. Topics covered include installation, configuration, and some Frequently Asked Questions. The quick start guide is not intended to replace the full product documentation. The full product documentation can be found at the following URL: <u>http://www.tricerat.com/support/docs/sdv4help/ScrewDrivers_v4_Help.pdf</u>

Pre-requisites

Terminal Server

- The Terminal Server needs to be Windows 2000, 2003, or 2008 Server (physical or virtual)
- The Terminal Server can be installed with Citrix
- If the server is 64bit then use the 64-bit version of ScrewDrivers Server v4

Client(s)

- ScrewDrivers Client needs to be installed on each Windows client.
- These are found in the ScrewDrivers Client directory and on the triCerat website: http://www.tricerat.com/clidown.php

Download Components

The ScrewDriversv4.zip contains the following files:

ScrewDrivers Server v4	The ScrewDrivers Server is installed on each Terminal Server, it will
(for 2000, 2003, 2008).msi	install all required server components.
ScrewDrivers Client v4.msi	ScrewDrivers client for RDP and/or ICA. This is installed on the
	Windows clients for local printer mapping.
ScrewDrivers Client v4 x64	ScrewDrivers client for RDP x64 (not ICA). This is installed on the
(rdp only).msi	Windows clients for local printer mapping.
Quick Start Guide –	This document, the same you are reading, covers the installation and
ScrewDrivers.pdf	configuration of ScrewDrivers for Terminal Servers and Citrix.

Installation on Terminal and Citrix Servers

Login to the Terminal Server, and run ScrewDrivers Server v4.msi; click **Next** until you reach the screen below:

🙀 ScrewDrivers Server v4 (for 2000, 2003, 2008) - InstallShield Wizard 🛛 🛛 🔀
License Agreement Please read the following license agreement carefully.
END USER LICENSE AGREEMENT
IMPORTANT - READ CAREFULLY: BY DOWNLOADING, INSTALLING OR RECEIVING THIS SOFTWARE OR OTHER MATERIALS PROVIDED BY TRICERAT, INC. ("TRICERAT"), YOU ACKNOWLEDGE THAT YOU HAVE READ THIS END USER LICENSE AGREEMENT ("AGREEMENT"), THAT YOU UNDERSTAND IT, AND THAT YOU AGREE TO BE BOUND BY ITS TERMS. TRICERAT IS WILLING TO LICENSE THE
I accept the terms in the license agreement Print I do not accept the terms in the license agreement
< Back Next > Cancel

Accept the license agreement and press **Next**.

Press **Next** until presented with the InstallShield Wizard Completed step, and press **Finish** to finalize the installation.



Configuration of ScrewDrivers Server

ScrewDrivers Server is managed with the ScrewDrivers applet found in the Windows Control Panel. ScrewDrivers will install in a fully functional mode, but some settings are worth reviewing.

In the **General** tab, specify the number of client printers to be virtualized in the **Printer Creation** section. The *Wait to complete login until printers are created*, similar to Citrix's *Start this application without waiting for printer to be created*, is required for some applications published through Citrix. It is recommended to specify a **Naming Scheme** that best suites the environment in the **Printer Naming** tab.

Changes made to the server customizations are applied in new sessions, not including reconnecting to a disconnected session.

ScrewDrivers v4 ? 🗙
Printer UI - Export Printer UI - Action Denial triCerat License Entry General Printer Naming Printer UI - Extended Options Advanced
Welcome to the ScrewDrivers v4 Server Control Panel! (4.4.6.56)
Printer Creation Determines which of the client's printers are added to the server when a user logs in.
O Do not add any client printers
C Add all client printers
Add only the client's default printer
O Add client's first 0 printers 🗖 Always add client's default
Extended Settings
Set the client's default printer as their default on the server
Allow default printer spoofing
Recapture the default printer after 30 seconds
Monitor client for changes to the default printer, and reflect on server
Monitor client for new printers, and add to server
Monitor client for removed printers, and remove from server
Delete printers on session disconnect, add on reconnect
Wait to complete login until printers are created, at most 90 seconds
Copyright © 2010 triCerat, Inc. All rights reserved.
OK Cancel Apply Help

Installation on Clients

The ScrewDrivers Client is required for ScrewDrivers to replicate printers in the remote connection.

Remote Desktop clients

Install a ScrewDrivers Client that includes the appropriate RDP plug-in. If using the 64-bit Remote Desktop client, then install ScrewDrivers v4 x64 (rdp only).msi.

Citrix clients

Install a ScrewDrivers Client that includes the ICA plug-in. All Citrix clients must use a 32-bit version of ScrewDrivers. The following installs are designed for Citrix clients: ScrewDrivers Client v4.msi and ScrewDrivers Client v4 (ica only).msi.

Configuration of ScrewDrivers Client

Like ScrewDrivers Server, the ScrewDrivers Client is managed through an applet in the Windows Control Panel. There are no required customizations, as the default settings are fine.

The **Printers** tab is used to set a priority list, but only takes affect if the server is set to **Add client's first # printers**. The **Printers** tab can also be used to deny printers from propagating to the server. The **Printer UI – Extended** tab is used to set extended options for specific printers.

The **Query Printers** button is used to synchronize the driver settings to be virtualized by ScrewDrivers. This is useful when a local print driver is updated and may support new features, or if the print driver language changes.

ScrewDrivers v4		
General Printers Printer UI - Extended		
Welcome to the ScrewDrivers v4 Client Control Panel! Visit us on the web!		
Session Options (Only used if the Terminal Server allows)		
✓ Notify active sessions when the local default printer changes		
Notify active sessions when a printer is added to the workstation (Windows 2000 or later)		
▼ Notify active sessions when a printer is removed from the workstation (Windows 2000 or later)		
Spoof the Default Printer: Radio Shack JP500 Renamed (gbv:1)		
(i.e the Terminal Server will see the selected printer as your default pinter.) Force print jobs to print in order received		
Compatibility Options		
Disable ICA Plugin compatibility with ScrewDrivers v4 Servers (Simplify Printing v4)		
Disable ICA Plugin compatibility with ScrewDrivers v3 Servers (Simplify Printing v3)		
Disable ICA Plugin compatibility with ScrewDrivers v2/fxp Servers (Simplify Printing v2)		
Disable RDP Plugin		
Disable RDP Plugin compatibility with ScrewDrivers v4 Servers (Simplify Printing v4)		
Disable RDP Plugin compatibility with ScrewDrivers v3 Servers (Simplify Printing v3)		
✓ Disable RDP Plugin compatibility with ScrewDrivers v2/fxp Servers (Simplify Printing v2)		
Printer Data Cache Method Cache to Registry Do Not Cache (Recommended for Passthrough Servers) Copyright © 2010 triCerat, Inc. All rights reserved.		
OK Cancel Apply Help		

Frequently Asked Questions

Does ScrewDrivers require any ports to be opened?

No ScrewDrivers is a virtual channel technology. All communication occurs within the connection protocol (RDP/ICA).

Why does ScrewDrivers only auto-create the default printer?

In the ScrewDrivers Server control panel applet, you can set ScrewDrivers to Add all client printers.

Why doesn't ScrewDrivers work with the Remote Desktop web interface (TSWeb)?

You must modify the web interface to allow ScrewDrivers to work with Remote Desktop via the web interface. Without these modifications ScrewDrivers is unable to create a virtual channel within the Remote Desktop Protocol. Please follow these directions:

Windows 2003

- 1. Edit the web portal's HTML file, typically default.htm in C:\inetpub\wwwroot\tsweb\default.htm. Check Internet Information Service (IIS) if you do not know where the TSWeb HTML file resides.
- 2. In the HTML file find *Device redirection options*. It should read as:

```
'Device redirection options
MsRdpClient.AdvancedSettings2.RedirectDrives = FALSE
MsRdpClient.AdvancedSettings2.RedirectPrinters = TRUE
MsRdpClient.AdvancedSettings2.RedirectPorts = FALSE
MsRdpClient.AdvancedSettings2.RedirectSmartCards = FALSE
* the TRUE or FALSE values may differ in your environment
```

3. Add the following line of code at the end of the *Device redirection options* section:

MsRdpClient.AdvancedSettings2.PluginDlls = "sdrdp5.dll"

Windows 2008

- 1. Open up the web.config file in the TS web directory, typically C:\Windows\web\ts\web.config on your server.
- 2. Look for these entries:

```
<add key = "xPrinterRedirection" value = "true" />
<add key = "xClipboard" value = "true" />
<add key = "xDriveRedirection" value = "false" />
<add key = "xPnPRedirection" value = "false" />
<add key = "xPortRedirection" value = "false" />
```

3. Add the following:

<add key = "xPluginDlls" value = "sdrdp5.dll" />

4. Restart IIS

Does the solution use the Print Spooler?

Yes, ScrewDrivers uses the Print Spool service on the client and server. In Citrix environments ScrewDrivers does not use the Citrix Print Manager service (cpsvc.exe).

Does ScrewDrivers require any drivers on the Terminal or Citrix Server?

No drivers need to be installed on the Terminal Server. ScrewDrivers uses a proprietary universal print driver.

Why are some printer settings missing?

ScrewDrivers virtualizes all Windows DEVMODE driver settings, but some drivers use private settings which will not virtualize. Enabling the **Second Print Dialog** will force the Printing Preferences dialog to appear on the client side using the client's driver. The user has access to all features with the **Second Print Dialog**.

Users See Everyone's Printers

It is important to note that ScrewDrivers has no control over this behavior as this problem would occur with or without ScrewDrivers. However it is also important to know where this problem is exhibited...

If a user can see another user's printers in Printers and Faxes, then the user has elevated permissions. Users that are a member of either local or domain Administrators, Power Users, and Printer Operators have Full Control to all printers.

If a user can see another user's printers in specific applications, then the application is presenting other users' printers. Depending on the application the solution may vary, so contact the application vendor.

Don't panic in situations where you cannot fix this behavior, as in all circumstances ScrewDrivers does not allow a printer to be used from a separate session. ScrewDrivers printers are session-specific, and not even administrators can print to another user's ScrewDrivers printer.

The client printers are creating, but why isn't the default printer set? Adobe product(s) display "Before you can printerrelated task such as page setup or printing a document, you need to install a printer"

There are a number of problems that can exhibit this behavior. The default printer is not set until all printers are created – verify that all client printers are in the remote connection. ScrewDrivers, by default, sets the client's default as the default on the server, unless **Spoof the Default Printer** is enabled in the ScrewDrivers Client applet – check these settings on the client. The user's profile on the server maybe corrupted, refer to this article: <u>http://support.microsoft.com/kb/929270/en-us</u>. If this does not fix the problem, then create the "Device" registry string (REG_SZ) in HKEY_CURRENT_USER\Software\Microsoft\Windows NT\CurrentVersion\Windows with an empty value and make grant the user access to Full Control.

In Citrix (or RemoteApp) the ScrewDrivers print disappeared (or stopped working) after opening a second published application. Why does this happen?

This is generally a case of perception, in that the printers do not actually disappear. What is most likely occurring is that the user is opening more than one Citrix session, causing the default printer to change to a printer in the newest session. ScrewDrivers permissions printers by session ID, therefore if a user logs on to the Citrix Server a second time, the default printer is then changed to a printer that the user cannot access from the first Citrix session.

This can be fixed by limiting the user to one session. With Citrix and other published application solutions (RemoteApp, ProPalms, Ericom) each application must be published with the same settings (Screen Size, Color depth, Sound, Drive Mapping, Access Control Filters, Printer Mapping) for session sharing to work properly.

The ScrewDrivers Client works for some Remote Desktop users, but not everyone. Why?

The ScrewDrivers Client used to work on this PC, but not anymore. How do I fix this?

ScrewDrivers works by loading a DLL (sdrdp5.dll) into the Remote Desktop Client. Sometimes the plugin DLL does not load because the user's profile on the client loses this configuration. ScrewDrivers can be re-registered

to the Remote Desktop Client as a plugin by executing Program Files\triCerat\Simplify Printing\ScrewDrivers Client v4\install_rdp.exe.

The Citrix client was recently modified, why did ScrewDrivers stop working?

This problem does not occur when the Citrix client is upgraded. However, if the Citrix client is uninstall then reinstalled, then the virtual channel plugin edits are lost. This can be fixed by executing the following:

All Users: install_ica.exe –im "path of sdica6.dll"

Current User: install_ica.exe -iu "path of sdica6.dll"

This will re-add ScrewDrivers as a plugin technology for the Citrix client. Note that the All Users argument (–im) requires administrator rights, whereas the Current User (–iu) can be executed by any account.

ScrewDrivers is configured but how do I disable RDP or ICA client printer mapping?

As you discovered, ScrewDrivers does not control how the Citrix or Remote Desktop clients load printers natively. This means that it must be manually disabled. There many ways to disable auto-creation through Citrix and Remote Desktop, but triCerat normally recommends to configure this per server through Terminal Services Configuration.

ScrewDrivers stopped working after upgrading the install on the server, why?

Often times the ScrewDrivers print driver files (sd4ui.dll and sd4drv.dll) cannot patch during the install because they can be file-locked by the Print Spooler or applications. You can manually patch the driver:

- 1. In Windows\System32\spool\drivers\w32x86\3 (32-bit) or Windows\System32\spool\drivers\x64\3 (64-bit) delete sd4drv.dll and sd4ui.dll. Rename these files if they cannot be deleted.
- Verify sd4drv.dll and sd4ui.dll exist in the subdirectory ('w32x86' directory for 32-bit or 'x64' directory for 64bit). If they do not exist run a Repair on the ScrewDrivers Server v4 install.
- 3. Execute Program Files\triCerat\Simplify Printing\ScrewDrivers Server v4\install_driver.exe

These steps will reinstall the correct driver for ScrewDrivers. If the problem persists then follow these steps:

- 1. Uninstall ScrewDrivers Server v4
- 2. Restart the server
- 3. Install ScrewDrivers Server v4

Does ScrewDrivers support Thin Clients?

ScrewDrivers requires the Windows Print Spooler on the client. With that said, this product will work with any Windows OS including Windows Embedded platforms. However, for the traditional Thin Client environment refer to triCerat's Simplify Printing product: <u>http://www.tricerat.com/printing</u>